



Jong-Ho Song

Partner

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Mr. Jong-Ho Song is a partner at Shin & Kim. His main practice areas include capital markets transactions (such as domestic and cross-border offerings of securities), disputes related to securities and finance, corporate governance and general corporate advisory matters.

In the areas of securities and finance transactions, Mr. Song advised on highly sophisticated deals, including those that earned Shin & Kim the Deal of the Year award of IFLR (International Financial Law Review). He also advises on complex M&A transactions, such as M&A of financial institutions and PEFs.

Professional Career

2022-2025	Legal Affairs Executive, Taekwang Group
2022	Adjunct Professor, Korea University Law School
2017-2019	Legal Affairs Executive, Taekwang Group
2012-2022	Member of the National Pension Service's Alternative Investment Management Committee, member of the Government Employees Pension Service's Alternative Investment Committee, members of the Financial Investment Association's Dispute Mediation Committee, Integrity Citizen Auditor of Bank of Korea, etc.
2002-2003	International Associate, Simpson Thacher & Bartlett, New York, U.S. & Hong Kong
1997-Present	Shin & Kim LLC
1997	Judicial Research & Training Institute, Supreme Court of Korea

Key Experience

- Legal Affairs Executives and Counsel of Taekwang Group
- Samsung SDS's IPO
- Sale of shares in Yakjin Trading Corporation to Carlyle
- IPO of Hanwha Life Insurance (formerly, Korea Life Insurance)
- IPO of SK C&C, Jinro, etc.
- Nepro IT's IPO (The first IPO of a Japanese company in Korea)
- Sale of KGI securities of KGI Group
- Samsung Card's IPO (The first dual-tranche offering which was awarded the IFLR Asian Equity Deal of the Year in 2008)
- Advice on the protection against an attempt of a hostile takeover of Byucksan Construction
- Sale of ReignCom Shares to Vogo Fund
- Concession Agreement on the Jolla Line BTL
- Concession Agreement on the New Bundang Line BTL
- Dual listing of Macquarie Korea Infrastructure Fund (MKIF) on the KRX and the LSE (Best Law Firm Award of 2006 from the Money Today)
- Issuance of ADR and listing of three IT companies such as Gravity, Widerthan, and Pixel on the Nasdaq
- Dual Listing of LG Philips LCD (current LG Display) on KRX and NSE (The first dual listing of a Korean company; 2005 IFLR Asian Equity Deal of the Year, 2005 Best Law Firm Award of the Money Today)
- Acquisition and sale of Koram Bank shares by Carlyle Consortium (2005 IFLR Asian M&A Deal of the Year)

Education

2018	Korea National Open University, Graduate School of Japanese Language & Culture (M.A.)
2007	Korea National Open University, Department of Chinese Language & Culture (B.A.)
2001-2002	Columbia Law School (LL.M.)
1988-1990	Seoul National University, Graduate School of Business Administration (M.B.A.)
1984-1988	Seoul National University, College of Business Administration (B.B.A., <i>summa cum laude</i>)

Qualifications

1997	Admitted to bar, Korea
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Languages

Korean, English, Japanese, Chinese

Professional Activities

- “A considered Approach – Korean Dual-Tranche IPO” (Asian counsel, March 2010, p.22-25) (co-authored)
- “Recent Issues regarding the Terms and Conditions for the Issue of Convertible Bonds and Bonds with Warrants” (the CFO, a quarterly, the 4th quarter edition, pp.60-71)
- “Securities Transactions on the Internet in Korea” (Inter-Pacific Bar Association, Vancouver Conference 2000) (2000) (co-authored)
- Investment in Korea – Guide to Korean Laws and Regulations (Ministry of Justice of Korea, 1999. 12) (co-authored)

Professional Accolades

- “Leading Lawyer” for Capital Markets, IFLR1000, 2020-2023
- “Leading Lawyer” for M&A, IFLR1000, 2022-2023
- "Leading Lawyer" for Securities and Finance, Legal Times, 2017, 2019, 2021
- "Leading Individual" for Capital Markets, Chambers Global/Chambers Asia, 2016-2018
- "Recommended Lawyer” for Capital Markets, Legal500, 2014
- "Recommended Individual", Asialaw Profiles, 2014