SHIN&KIM



Dong Jun Park

Partner

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Mr. Dong Jun Park is a partner at Shin & Kim and an expert in the M&A field. His main practice areas include inbound and outbound M&As, corporate restructuring, joint venture, venture capital, corporate governance, and other general corporate legal affairs, representing large domestic and foreign corporations and financial investors (including Private Equity Funds).

Mr. Park has successfully led numerous transactions by accurately identifying customer needs based on his sincere and meticulous practice. Many transactions have been highlighted by various media outlets, and he has been recognized as a leading individual in the corporate and M&A field by well-known overseas media such as IFLR 1000.

After graduating from Korea University, Mr. Park graduated from Seoul National University Law School and received a master's degree in corporate law at the New York University School of Law (LL.M. in Corporation Law). He has practical experience in global M&A, including during his secondment to the Palo Alto office of Covington & Burling LLP, a leading law firm in the United States.

Professional Career

2019-2020	Covington & Burling LLP, Palo Alto Office (Visiting Lawyer)
2013-Present	Shin & Kim LLC

Key Experience

- Sale of SK oceanplant by SK ecoplant Co., Ltd.
- Acquisition of Alldayfresh (a.k.a Shabuallday) by Jollibee & Elevation PE

- Acquisition of Seoul Air Bus by STIC Investment
- Acquisition of International Electric Co., Ltd. by Anchor PE
- Acquisition of ABO Holding, Inc. by GC Biopharma Corp.
- Acquisition of P&O Chemical from Posco Future M by OCI
- Acquisition of Business on Communication by SkyLake PE
- Comprehensive stock exchange between SK Ecoplant and SK Materials Airplus and contribution in-kind of SK S.E. Asia Pte. Ltd. into SK Ecoplant
- Acquisition of Compose Coffee and JMCF by Jollibee and Elevation Equity Partners
- Acquisition of MSS Holdings from MS PE by APP group
- Acquisition of SJL Partner's shares in MOM Holding Company by KCC
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- Sale of fine ceramic business of SK Enpulse to Hahn & Co.
- Minority investment in Ochestro by STIC Investment and IMM Investment
- Joint venture transaction between OCI and Tokuyama Corporation.
- Subscription of convertible bonds in CHOIL ALUMINUM CO., LTD. by IMM Credit Solution
- Advised KKR on acquisition attempt of Airfirst and Medit
- Advised IMM Credit Solution on the acquisition of bonds with warrants issued by Choil Aluminum and the acquisition of convertible bonds issued by Daemyung Energy and bonds with warrants
- Advised SD Biosensor on the acquisition of U.S. diagnostic equipment company Meridian Bioscience, Inc
- Advised SK ECO Plant on pre-IPO investment (RCPS and CPS issuance)
- Advised on the establishment of a joint venture between Hylium Industries and US Chart
- Advised on the establishment of a Malaysian joint venture between OCI and Kumho P&B Chemical
- Advised OCI on the acquisition of Bukwang Pharmaceuticals
- Advised Mirae Asset Securities and Eum PE on the acquisition of SK E&C Engineering
- Advised CJ ENM on the acquisition of a minority share in the online luxury sales platform company, Mustit
- Advised CJ and CJ OliveNetworks on the acquisition of a minority share in the fandom business company, V-My Friends
- Advised KCC Consortium on the acquisition of Shinhan Wallpaper
- Advised SK E&S on the issuance of convertible redeemable preferred shares to KKR
- Advised Mando on the establishment of Mando Mobility Solutions by carve-out of Mando's autonomous driving (ADAS) business, and merger between Mando Mobility Solutions and HL Klemove
- Advised Hyundai Futurenet on spin-off and equity sale of Hyundai HCN
- Advised IMM PE and GS Retail on the acquisition of Pet Friends
- Advised Shareholder Consultative Council, including KDB Industrial Bank on the sale of Hanjin Heavy Industries to the Dongbu Construction Consortium

- Advised CJ CheilJedang on the acquisition of CheonLab Co., Ltd.
- Advised on all-inclusive share swap of Genuone Sciences and Kolmar Pharma and the split-off of Kolmar Pharma's production unit
- Advised KCC on the sale of three affiliates, including KCC Silicon, KCC Basildon (KCC UK Silicon subsidiary), and KCG (KCC China Guangzhou branch) to Momentive for the purpose of governance restructuring of KCC's silicon business division
- IMM PE's acquisition of Korean Kolmar Pharmaceutical Business Division and Kolmar Pharma's shares
- Advised CJ CheilJedang on the sale of CJ Healthcare
- Advised Novelis on the sale of Ulsan plant shares to Kobe Steel and establishment of a joint venture
- Advised CJ Logistics on the acquisition of Vietnam Gemadept
- Advised Woori PE and Mirae Asset Daewoo PE on the sale of UP Chemical
- Advised SK Networks on the acquisition of Tongyang Magic (now SK Magic)
- Advised Dongwon Group on the acquisition of Dongbu Express
- Advised Fila Korea on the acquisition of shares in Acushnet
- Advised GE on the sale of Hyundai Capital shares to Hyundai and Kia Motors
- Advised SK Materials on the acquisition of SKC Airgas
- Advised on the split and merger of Hansol Holdings and Hansol PNS
- Advised Han & Company PE on the acquisition of SsangYong Yanghoe Industrial
- Advised OCI on the sale of OCI Materials (now SK Materials) to SK
- Advised on the split and merger of Hansol Holdings and Hansol Logistics
- Advised on the Joint Venture between Bosch, Germany and Kyungchang
- Advised Dongwon Systems on the acquisition of Ardagh Metal Packaging American Samoa, Inc., a U.S. can packaging company
- Advised on Orix's acquisition of Hyundai Logistics
- Advised on Orix's sale of STX Energy

Education

2018-2019	New York University School of Law (LL.M.)
2010-2013	Seoul National University School of Law (J.D.)
2001-2008	Korea University College of Law (LL.B.)
2001-2008	Korea University College of Liberal Arts (B.A., German Language and Literature)

Qualifications

2022	Admitted to bar, New York
2013	Admitted to bar, Korea

Languages

Korean, English

Professional Activities

- GCR Foreign Direct Investment Regulation Hub 2027: South Korea Chapter (Co-authored)
- Article 401 of the Korean Commercial Act (Liability to Third Parties) (Commentary on the Commercial Act, Onju Company Law Series, March 2026) (Co-authored)
- GCR Foreign Direct Investment Regulation 2026: Korea Chapter (Co-authored)
- Issues in connection with Capital Reduction of Listed Companies (BFL, Vol. 117, January 2023)
- Irregular Transactions of Gold Bullion and Good Faith Principle (SNU Law Review, Vol. 2, September 2011) (Co-authored)

Professional Accolades

- "Leading Individual" for Corporate/M&A, Chambers Asia, 2026
- “Leading Lawyer” for M&A, IFLR1000, 2023-2026

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