



Jun Man Shim

Partner

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Mr. Jun Man Shim is a partner at Shin & Kim and his main practice areas are real estate development, Public-Private Partnership, Alternative Investment, M&A and financial transaction advisory services, including project finance, structured finance, M&A finance, PFV, PEF and Infrastructure.

Mr. Shim's diverse and abundant experience in the financial sector has led to successful cases in responding to various sanctions imposed by financial supervisory authorities on financial institutions, including banks. In particular, he has been advising on many major transactions in the financial sector and has extensive experience in successfully handling transactions of the first-ever structure in Korea, such as ABS and ABCP transactions for corporate financing. He also has extensive experience in corporate acquisitions and mergers, as well as in the acquisition finance sector for these purposes, and provides advice on alternative investments in overseas real estate through real estate funds. He also performed project financing for private investment in infrastructure such as BTO and BTL and has extensive experience in the entire field of finance.

Mr. Shim completed the 28th term at the Judicial Research and Training Institute, and based on his abundant experience in finance, lectured on real estate finance at the Graduate School of Economics at Sogang University and also served as an adjunct professor at Sungkyunkwan University Law School. In addition, he also made several contributions on private investment projects to journals, through the Public-Private Partnership Law Review, Chapter 11 Korea (Fourth Edition, The Law Reviews, 2018) and a Commentary to the Private Investment Act on Infrastructure (KDI, 2010, Co-authored).

Professional Career

2020-Present	Shin & Kim LLC
2013-2020	Yoon & Yang
2007-2009	DR & AJU
2001-2007	JW Law

1999-2001	Lee & Ko
1997-1999	Judicial Research & Training Institute of the Supreme Court of Korea

Other Career Experiences

2020-2021	Adjunct professor, Sungkyunkwan University Law School
2016-2017	Lecturer, Sogang School of Economics (Financing for Real Estate)
2014	Adjunct professor, Management and Business Administration School of Hanyang University (Commercial Code)
2014	Lecturer, Korea Banking Institute (Asset Securitization)
2013	Lecturer, Judicial Research & Training Institute (Securities/Finance)
2005-2010	Advisor for Deliberation of Officially Appraised Prices of Apartment Houses in Seoul
2000	Full-time lecturer, Korea Productivity Center

Key Experience

Domestic SOC/Project Finance Transaction

- Advised on the construction project of Incheon Munhak Tunnel (advised the project implementer)
- Advised on the construction project of the North Port of Incheon (advised the project implementer)
- Advised on the construction of water treatment facilities in Icheon (advised the project implementer)
- Advised on the construction of sewage terminal treatment facilities in Yeongdo, Busan (advised the project implementer)
- Advised on BTL for the construction of three new bridges other than Singil Elementary School (advised the project implementer/Lenders)
- Advised on BTL for the construction of four new bridges other than Shinsang-gye Elementary School (advised the project implementer)
- Advised on Yeongcheon-Sangju Highway Construction Project (advised the Ministry of Construction and Transportation)
- Advised on the draft environmental business BTO standard implementation agreement (advised KDI)
- Advised on a pilot project for rental housing for stockpiling purposes (advised the Housing Corporation)
- Advised on the BTO of the Shinseong Tunnel in Busan (advised the competent authorities)
- Advised on the BTO of the sewage facilities in Pohang (advised the competent authorities)
- Advised on the BTO on the second Jangsan-ro in Busan (advised the competent authorities)
- Advised on the BTO of the Cheongha sewage treatment plant in Pohang (advised the competent authorities)
- Advised on the BTO of the sewage treatment and recycling facility in Gumi (advised the competent authorities)

- Advised on the BTO of the Highway from Guri to Pocheon (advised the competent authorities)
- Advised on the BTO of the household waste disposal facility in Busan (advised the competent authorities)
- Advised on the BTO of the sewage treatment facility in Hwaseong City (advised the competent authorities)
- Advised on the BTO financial agreement on the urban highway between Bibong and Maesong-ro (advised the competent authorities)
- Advised on the BTO of the highway between Osan and Icheon (advised the competent authorities)
- Advised on the BTO implementation agreement for the Ui-Sinseol Line of the new urban railway (advised the competent authorities)
- Advised on the BTO project for the construction of the Baegot Bridge in Siheung City (advised the competent authorities)
- Advised on the BTO project for the construction of the MICE infrastructure in Jamsil (advised the project implementer)
- Advised on the BTO project for the expansion of the Highway between Pyeongtaek and Siheung (advised the project implementer)
- Advised on the GTX-A project among the great train express (advised the project contractor)

Structured Finance Transactions such as ABS/ABL

- Advised on the transaction of Samsung Chemical Future Bonds ABS
- Advised on the transaction of numerous golf course usage fees ABS, including the Gold CC
- Advised on the transaction of ABS by trust method for ship financing bonds
- Advised on the transaction of SK Networks gas station site ABS (first real estate trust method ABS in Korea)
- Advised on the transaction of other company credit card receivables for Daemyung Condo of Woori Bank and ABN AMRO Asian Securities Seoul Branch and CLO transactions for real estate backed collateral loan receivables
- Advised on FTD CDS agreement between JP Morgan, Woori Investment & Securities and Woori More Conduit
- Advised on the securitization and transaction of the premium bonds under the FTD CDS agreement
- Advised on ABS transaction by the method of transferring the trust and beneficiary rights of Dongbu Construction's SOC project (Incheon North Port) construction payment bonds
- Advised on the transaction of the ABL for the loan refinancing of Dongbu Investment
- Advised on the transaction of the ABL for the acquisition of the shares of Dongbu Express
- Advised on the transaction of the ABCP and the ABL for the development project of the Lotte Mall Suwon Station
- Advised on the transaction of the securitization of the accounts receivable of LX International
- Advised on the securitization and transaction of the loan receivables of Daelim Industrial
- Advised on the securitization and transaction of the loan receivables of PIC Global
- Advised on the securitization and transaction of the loan of Hyundai Commercial
- Advised on the securitization and transaction of the private placement bonds of Daelim Corporation

- Advised on the securitization and transaction of the loan receivables of Hyundai Steel
- Advised on the securitization of the loans by Cheongna Energy
- Advised on the securitization and transaction of the loan receivables of Daesung Industrial Gas

PF/Securitization and Transaction for Real Estate Development

- Advised the Lender on the project Finance related to the Seoul Forest Galleria Foret residential commercial development project of Hanwha Construction
- Advised on the establishment of a PFV and transaction of project financing for the development of the Cheonan Resort (Tedin Water Park)
- Advised the Lender on the project finance related to the Haneul City Apartment Development Project in the Yeongjong District in the Incheon Free Economic Zone
- Advised the Lender on the securitization and transaction of the Seoul Senior Tower Rent Bond Money Bond Trust
- Advised the Lender on the securitization and transaction of the Seoul Senior Tower Rent Bond Money Bond Trust
- Advised the Lender on the securitization and transaction of the loan receivables for the New Apartment-Type Factory Construction Project in Sangam-dong in Seoul and Sangdaewon-dong in Seongnam
- Advised the Lender on the transaction of project financing for the Yongin Yangji Distribution Logistics Complex Development Project
- Advised the Lender on the transaction of ABL of the construction payment bonds of the Doosan Construction in relation to the construction project of the Poseidon Apartment in Myeongji in Busan
- Advised on the transaction of project financing for the 2nd Development Project of the Dongtan Knowledge Industry Center The First Tower
- Advised on the transaction of project financing for the development project of the 2nd district of the Advanced General Industrial Complex in Sejong
- Advised on the transaction of project financing for the development project of the new materials industrial complex in Yesan in Chungnam

PF Transactions for Overseas Business

- Advised the Lender on the transaction of ABL in relation to the development of the Dongil Highville apartment in Kazakhstan
- Advised on the securitization of the loan of the development of the Dongil Togeon Highville apartment in Kazakhstan
- Advised the Lender on the project financing in relation to the development of the Hanil Verache Condominiums and Villas in Guam
- Advised on the project financing in relation to the development of the Buksan Blooming Park apartment in Ho Chi Min City, Vietnam
- Advised on the project financing in relation to the development project for the office and apartments (Uborá

Project) of the local Bando Construction company in Dubai

- Advised the Lender on the project financing in relation to the development project for the Dubai Oval Tower Project of the Beomyang Construction

M&A, Equity Investment, Overseas Alternative Investment and Acquisition Financing

- Advised the Borrower on the acquisition finance agreement for the acquisition of the Daewoo Comprehensive Machinery (currently Doosan Infracore) by Doosan Heavy Industries & Construction
- Advised the Borrower on the acquisition finance agreement for the acquisition of the Mitsui Bobkok, UK by Doosan Heavy Industries & construction
- Advised on the acquisition finance agreement for the acquisition of the Kuk Dong Engineering & Construction by Woongjin Holdings
- Advised on the acquisition finance agreement for the acquisition of the shares of the Korea Life Insurance by Hanwha E&C
- Advised the Lender on the acquisition finance agreement for the acquisition of the BC Card the Vogo Fund
- Advised on the PEF-type acquisition financing transaction for the acquisition of E-Trade Securities by LS Group
- Advised on the M&A transactions for the acquisition of Daewoo Electronics
- Advised the Lender on the lender agreement for the acquisition of shares of Circuit Flex
- Advised on M&A for Nadia Pacific (New Technology Business Partnership)
- Advised on transaction of acquisition of shares of Thrive Market, Inc., by GR Retail
- Advised on LP investment in PANTHEON ACCESS (LUXEMBOURG) SLP SICAV SIF (Pantheon Global Infrastructure III) by Woori Bank
- Advised on the transaction of the acquisition of the shares of TNK Factory (PEF)
- Advised on the transaction of the acquisition of the shares of an agricultural corporation, Teazen, Inc. (PEF)
- Advised on the transaction of the acquisition of the shares of K-One, K-One Timber, and K-One Forestry (PEF)
- Advised on the transaction of the acquisition of the shares of an agricultural corporation, Sejoong (PEF)
- Advised on the transaction of the acquisition of the Kumho Trading (PEF)
- Advised on the transaction of the acquisition of the redeemable convertible preference shares issued by Fresheasy (PEF)
- Advised the Lender on the acquisition finance agreement for the acquisition of Koentec
- Advised the Lender on the acquisition finance agreement for the acquisition of Serveone
- Advised on the transaction to acquire Biopharm (New Technology Business Partnership)
- Advised on the establishment of corporate restructuring innovation fund investment PEF
- Advised on the purchase of office buildings in England, Scotland
- Advised on the purchase of office buildings in North Carolina, USA
- Advised on the transaction to acquire Diostech (New Technology Business Partnership)

- Advised on the acquisition financing for SK TNS Shares
- Advised on the acquisition financing for the acquisition of shares in Gugus
- Advised on the acquisition financing for the acquisition of SK Shieldus

Education

2010-2011	University of California, Berkeley School of Law (Visiting Scholar)
1991	Sungkyunkwan University College of Law (LL.B.)

Qualifications

1999	Admitted to bar, Korea
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Languages

Korean, English

Professional Activities

- Public-Private Partnership Law Review, Chapter 11 Korea (Fourth Edition, The Law Reviews, 2018)
- Interpretation of the Act on Private Participation In Infrastructure in Korea (Korea Development Institution Public and Private Infrastructure Investment Management Center, 2010)